KING’S CHURCH IVER

Investment Policy

Primary Responsibility:	Treasurer & Elders/Trustees
Issued:	1st October 2024
Review Period:	3 years
Next Review Date:	September 2027

1. **Purpose and Scope**
   This policy establishes the principles for investments by King’s Church Iver.

2. **Income & expenditure**
   The overwhelming majority of income for King’s Church Iver comes via unrestricted donations from those that attend church services and/or church events and activities. Any unrestricted donations received are used for church expenses.

3. **Investment**
   When the church has unrestricted funds in excess of between two and four months of expected expenditure these funds or a portion of the funds may be invested on behalf of the church.

   Funds must be invested in the church name. Investments should be invested in such a way and with such institutions whereby the capital amount is not put at risk. The aim of the investment should be to get the best return but also giving consideration to ease and the liquidity requirements of the church.

   Should the Elders/Trustees wish to make an investment whereby the capital is put at risk then approval is required by a majority vote of the church members at a church members meeting.

Signed on behalf of King’s Church Iver

J Plaskett

Name: John Plaskett
Role: Elder/Trustee
Date: 1st October 2024